

**2011 MONTANA LEGISLATIVE
Joint Tax Committee Training
Taxpayer Perspective
January 14, 2011**

SENATE TAXATION
EXHIBIT NO. 1
DATE 1-14-11
BILL NO. Na

AGENDA

- 8:00 ~ 8:20 A.M. Montana Budget and Policy Center
Perspective (*Tara Veazey*)
- 8:20 ~ 8:40 A.M. Headwaters Economics Presentation
(*Mark Haggerty*)
- 8:40 ~ 8:45 A.M. State Tax Appeal Board (*Karen Powell*)
- 8:40 ~ 9:10 A.M. Appraisal Overview: The need for a
Reappraisal in Class 3 (agriculture),
Class 4 (residential & commercial
properties). (*Myles Watts*)
- 9:10 ~ 9:35 A.M. Centrally Assessed Overview: How
centrally assessed properties generally
operate within Montana's tax structure and a
broad overview of current concerns.
(*Mike Green*)
- 9:35 ~ 9:50 A.M. Compliance Cost of Audits: The cost to
Montana businesses when audits are performed.
(*Jane Egan*)
- 9:50 ~ 10:15 A.M. DOR Rules Implemented in the 2009-2010
Interim: A handout of the DOR Rules that have
been implemented during the last interim
highlighting any significant changes.
(*Nancy Schlepp & Jane Egan*)
- 10:15 ~ 10:35 A.M. Department of Revenue

Other Handouts:

- A reference tool on multi-state activities and national trends (provided by Joe Crosby of COST)
- A reference piece on the need for government transparency (provided by Carl Graham of the Montana Policy Institute)